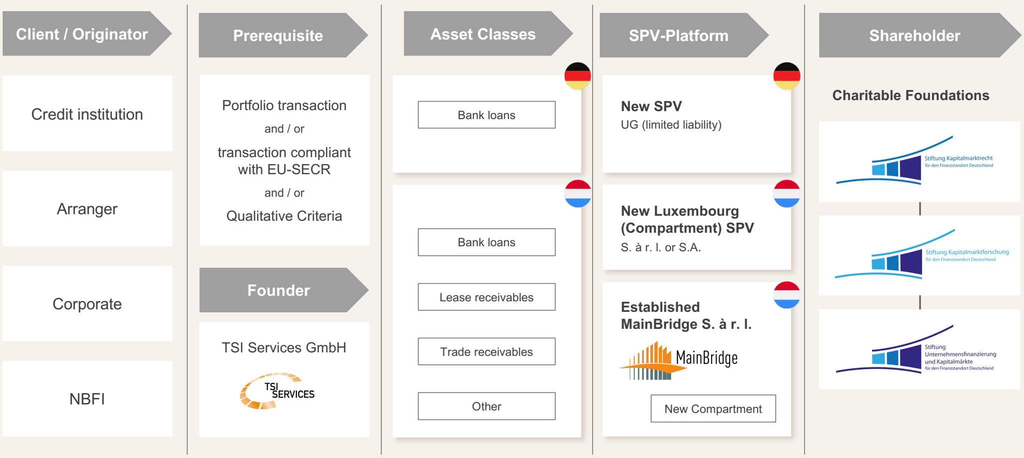
SPV Platform

by True Sale International

Summary and key benefits

- 20+ years of experience in SPV creation and liquidation, over 150 SPVs used
- transparent ownership: 3 charitable foundations established by KfW in 2004 (www.stiftungsprojekt-kapitalmarktunion.de/en), domiciled in Germany
- we offer 3 different solutions:
  - new German SPV (GmbH or UG)
  - new Luxembourg (Compartment-) SPV (S.A. or S.à r.l.)
  - new compartment under MainBridge S.à r.l., for any additional transaction
- well proven processes, reputable counterparties in DE and LUX
- facilitating KYC approval processes

Structure and overview



Our services comprise

- establish special purpose vehicles (SPVs) for our clients using German or Luxembourg law
- competitive pricing model
- transfer ("endow") SPVs to three non-profit German foundations for the completion of securitisation and asset-based finance transactions
- open further compartments for client transactions either within the endowed SPV in Luxembourg or within MainBridge S.à r.l. and
- liquidate the SPV provided under German law after completion of the respective transaction.

MainBridge

MainBridge – Compartments for all market participants

MainBridge is available to all market participants for their own or client transactions. A separate compartment within MainBridge can be opened quickly and cost-effectively for the completion of transactions. The legal and insolvency law separation of the compartments from each other and from the SPV is always ensured on the basis of Luxembourg securitisation law.

Do you have questions about a planned securitisation or asset-based finance transaction?

Please get in touch.
We will be happy to answer them or to provide you with an offer.

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